



Estreito, Brazil

June, 27, 2012

GDF SUEZ

BY PEOPLE FOR PEOPLE

GDF SUEZ' new organization: focus on fast growing markets & integration of our European energy activities

2011 revenues

EBITDA

EBIT by business line

Group's new organization: focus on fast growing markets & integration of our European energy activities

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Business Line:

Business Area/Entity:

Energy Europe
& International

International Power

Benelux & Germany

Europe

Energy France

France

Global Gas
& LNG

• Supply
• Key Accounts

• E&P
• LNG

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Business Line:

Business Area/Entity:

Energy
International

• North America • META
• Latin America • Asia
• UK-Europe • Australia

Energy Europe

CENTRAL WESTERN EUROPE
• France
• Benelux & Germany
• Central Energy Management & Trading

OTHER EUROPE^(*)

Global Gas
& LNG

• E&P
• LNG

(*) Italy, Slovakia, Romania, Poland, Hungary, Portugal, Greece, Spain

Breakdown of revenues

(in €m)

	H1 2011	FY 2011
Energy International	7,601	15,754
Energy Europe	21,323	41,268
o/w CENTRAL WESTERN EUROPE	17,363	33,444
o/w France	8,059	14,922
o/w Benelux & Germany	7,847	15,319
o/w Central Energy Management & Trading	1,457	3,203
o/w OTHER EUROPE	3,960	7,824
Global Gas & LNG	1,603	3,135
Infrastructures	691	1,491
Energy Services	7,087	14,206
Environment	7,373	14,819
TOTAL	45,678	90,673

Unaudited figures

Breakdown of EBITDA

(in €m)

	H1 2011	FY 2011
Energy International	2,056	4,225
Energy Europe ⁽¹⁾	2,252	4,077
o/w CENTRAL WESTERN EUROPE	1,733	3,125
o/w France	619	543
o/w Benelux & Germany	1,115	2,164
o/w Central Energy Management & Trading	-1	418
o/w OTHER EUROPE	571	1,066
Global Gas & LNG	1,246	2,074
Infrastructures	1,669	2,991
Energy Services	540	1,005
Environment	1,232	2,513
Others	-130	-360
TOTAL	8,865	16,525
(1) o/w BEE business line costs	-52	-114

Unaudited figures

Breakdown of EBIT

(in €m)

	H1 2011	FY 2011
Energy International	1,287	2,754
Energy Europe ⁽¹⁾	1,434	2,370
o/w CENTRAL WESTERN EUROPE	1,145	1,883
o/w France	396	125
o/w Benelux & Germany	777	1,421
o/w Central Energy Management & Trading	-28	337
o/w OTHER EUROPE	345	606
Global Gas & LNG	687	917
Infrastructures	1,086	1,793
Energy Services	377	655
Environment	561	1,039
Others	-201	-550
TOTAL	5,231	8,978
(1) o/w BEE business line costs	-56	-119

Unaudited figures