2012 BALANCE SHEET, H1 2012 INCOME STATEMENT AND CASH FLOW STATEMENT ADJUSTED WITH SEV EQUITY CONSOLIDATED

Summary balance sheet (1)

Unaudited figures pro forma equity consolidation of Suez Environnement

In €bn

ASSETS	12/31/12
NON CURRENT ASSETS	**127.8**
CURRENT ASSETS	**52.7**
of which financial assets valued at fair value through profit/loss	0.4
of which cash & equivalents	9.1
TOTAL ASSETS	**180.5**

LIABILITIES	12/31/12
Equity, group share	59.8
Minority interests	6.1
TOTAL EQUITY	**65.9**
Provisions	15.6
Financial debt	47.5
Other liabilities	51.5
TOTAL LIABILITIES	**180.5**

(1) The statements as of December 31, 2012 were restated under IAS 19 R

Summary income statement (1)

Unaudited figures pro forma equity consolidation of Suez Environnement

In €m	H1 2012
Revenues	**43,224**
Purchases	-25,849
Personnel costs	-4,731
Amortization depreciation and provisions	-3,065
Other operating incomes and expenses	-4,603
Current operating income	**4,976**
Adjusted current operating income (2)	**5,234**
MtM, impairment, restructuring, disposals and others	189
Income from operating activities	**5,165**
Financial result	-1,323
of which recurring cost of net debt	*-771*
of which non recurring items included in financial income / loss	*-43*
of which others	*-509*
Income tax	-1,162
of which current income tax	*-1,382*
of which deferred income tax	*220*
Share in net income of associates	260
Minority interests	-615
Net income group share	**2,326**
Net recurring income group share (3)	**2,472**
EBITDA	**8,104**

(1) The statements as of June 30, 2012 were restated under IAS 19 R
(2) Adjusted COI = Current Operating Income + net recurring income of associates
(3) Excluding restructuring costs, MtM, impairment, disposals, other non recurring items and nuclear contribution in Belgium

Cash flow statement (1)

Unaudited figures pro forma equity consolidation of Suez Environnement

In €m	**H1 2012**
Gross cash flow before financial loss and income tax	7,982
Income tax paid (excl. income tax paid on disposals)	-644
Change in operating working capital	-1,126
CASH FLOW FROM OPERATING ACTIVITIES	**6,212**
Net tangible and intangible investments	-3,451
Financial investments	-196
Disposals and other investment flows	216
CASH FLOW FROM INVESTMENT ACTIVITIES	**-3,431**
Dividends paid	-841
Share buy back	-302
Balance of reimbursement of debt / new debt	1,830
Interests paid on financial activities	-854
Capital increase	108
Other cash flows	1,279
CASH FLOW FROM FINANCIAL ACTIVITIES	**1,221**
Impact of currency and other	-2,503
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	**14,675**
TOTAL CASH FLOWS FOR THE PERIOD	1,498
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	**16,174**

(1) The statements as of June 30, 2012 were restated under IAS 19 R