

Pro forma figures as of September 30, 2012

with Suez Environnement equity consolidated

	Sept 30, 2012
(in €m)	ENERGY INTERNATIONAL 12,227
	ENERGY EUROPE 32,035
	GLOBAL GAS & GNL 3,582
	INFRASTRUCTURES 1,315
	ENERGY SERVICES 10,661
	TOTAL REVENUES 59,820
	TOTAL EBITDA 11,015
(in €bn)	CASH FLOW FROM OPERATIONS ⁽¹⁾ 7.7
	FREE CASH FLOW ⁽²⁾ 5.9
	GROSS CAPEX ⁽³⁾ 6.1
	NET DEBT 36.6

(1) Cash Flow From Operations (CFFO) = Free Cash Flow before Maintenance Capex

(2) Free Cash Flow = Operating Cash Flow – Tax cash expenses – Net interest expenses ± ΔWCR – maintenance capex

(3) Excluding IPR minorities acquisition