



NOTICE
to the Noteholders of the
€1,000,000,000 Undated Non-Call 6 Years and 1 Month
Deeply Subordinated Fixed Rate Resettable Notes
(the “Notes”)
(of which €454,500,000 are currently outstanding)
issued by ENGIE
ISIN: FR0013398229
Optional Redemption Date: 28 February 2025

23 January 2025 - Notice is hereby irrevocably given to the holders of the Notes (of which €454,500,000 are currently outstanding) of ENGIE’s decision to redeem all of the outstanding Notes by way of exercise by the Issuer of its optional redemption option in accordance with the provisions of Condition 5.2 (*Optional Redemption*) of the Terms and Conditions of the Notes set out in the prospectus dated 24 January 2019 which received from the French *Autorité des marchés financiers* the visa no.19-026 on 24 January 2019 (the “**Prospectus**”). Terms used but not defined herein shall have the meanings ascribed to them in the Prospectus.

The Notes will be redeemed on 28 February 2025 (the “**Optional Redemption Date**”) at their principal amount together with accrued interest since the most recent Interest Payment Date to (but excluding) the Optional Redemption Date. Interest accrued to (but excluding) the Optional Redemption Date amounts to €3,250 per €100,000 Note. The aggregate redemption amount of principal and interest is therefore of €103,250 per €100,000 Note.

Principal Paying Agent:
Citibank, N.A., London Branch
Citigroup Centre
Canada Square
London E14 5LB
United Kingdom

DocuSigned by:
A blue DocuSigned signature icon showing a checkmark inside a circle, followed by the handwritten signature "Catherine MacGregor" in blue ink.
DF7DCDF11D224F7...