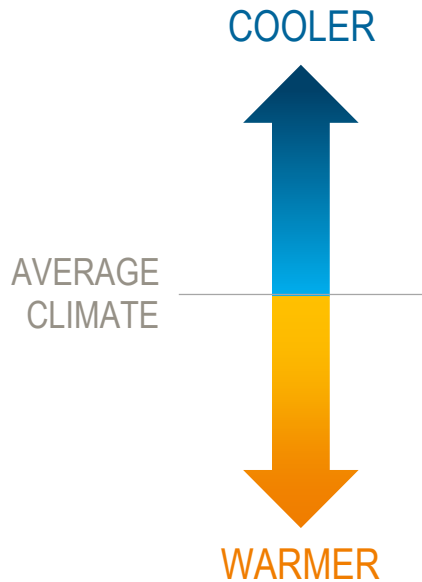


H1 2018 CLIMATE ADJUSTMENT IN FRANCE

IMPACT ON GAS SALES AND DISTRIBUTION

SENSITIVITY

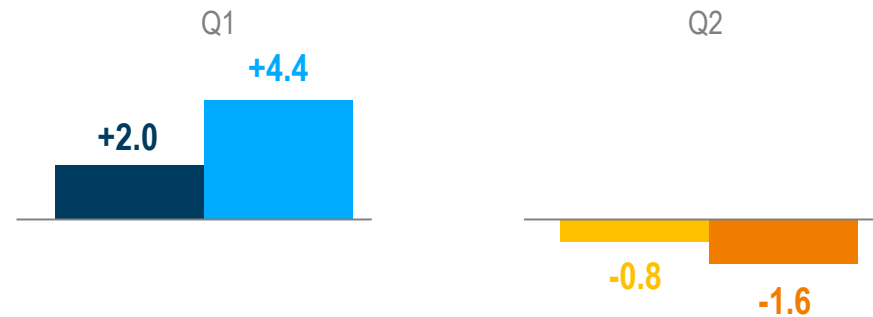
Sales – B2C/B2B: ~±€10m EBITDA / TWh
Distribution - Infrastructures : ~±€7m EBITDA / TWh



2018 H1 & 2017 H1

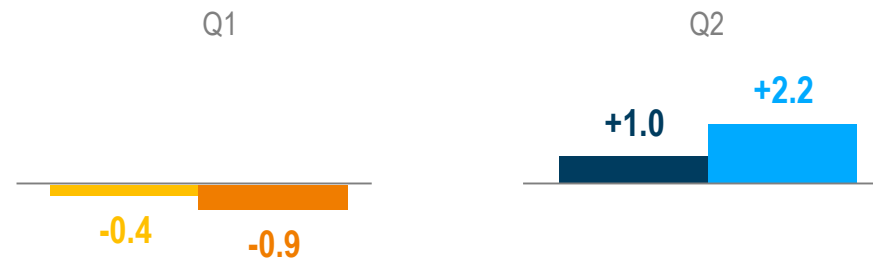
2018

Sales (B2C/B2B): +1.3 TWh – Distribution (infras): +2.8 TWh



2017

Sales (B2C/B2B): +0.6 TWh – Distribution (infras): +1.2 TWh



■ Sales - B2C/B2B ■ Distribution - Infrastructures