

Pro forma Group figures as of March 31, 2013

with equity consolidation of Suez Environnement
and with Ebitda new definition and post IFRS 10/11

Revenues by business line (in €m)	March 31, 2013
ENERGY INTERNATIONAL	3,853
ENERGY EUROPE	14,077
GLOBAL GAS & LNG	1,586
INFRASTRUCTURES	796
ENERGY SERVICES	3,933
Total Revenues (in €m)	24,245
EBITDA (in €m) ⁽¹⁾	5,003
Cash Flow From Operations (in €m) ⁽²⁾	2,564
Free Cash Flow (in €m) ⁽³⁾	1,968
Gross Capex (in €m)	1,459
Net Debt (in €bn)	31.4 as of March 31, 2013 29.2 as of December 31, 2013

(1) EBITDA new definition and post IFRS10/11 includes share in net Income of associates (+€168m), concessions (-€9m), provisions (-€49m) and cash share based payments (-€1m)

(2) Cash Flow From Operations (CFFO) = Free Cash Flow before Maintenance Capex

(3) Free Cash Flow = Operating Cash Flow – Tax cash expenses – Net interest expenses $\pm$ Δ WCR – maintenance capex