

Pro forma Group figures as of September 30, 2014

post IFRIC 21⁽¹⁾

Revenues by business line (in €m)	September 30, 2014
ENERGY INTERNATIONAL	10,411
ENERGY EUROPE	25,488
GLOBAL GAS & LNG	5,163
INFRASTRUCTURES	2,047
ENERGY SERVICES	11,165
Total Revenues (in €m)	54,274
EBITDA (in €m)	8,758
COI after share in net income of entities accounted for using the equity method (in €m)	5,291
Cash Flow From Operations ⁽²⁾ (in €m)	6,885
Net Capex ⁽³⁾ (in €bn)	3.1
Net Debt (in €bn)	26.4 as of September 30, 2014

(1) And change of consolidation method of Tirreno Power, Italy (in regards with new consolidation standards: IFRS10-11)

(2) Cash Flow From Operations (CFFO) = Free Cash Flow before Maintenance Capex

(3) Net Capex = gross Capex - disposals; (cash and net debt scope)