



Estreito, Brazil

June, 27, 2012

# GDF SUEZ' new organization: focus on fast growing markets & integration of our European energy activities

2011 revenues

EBITDA

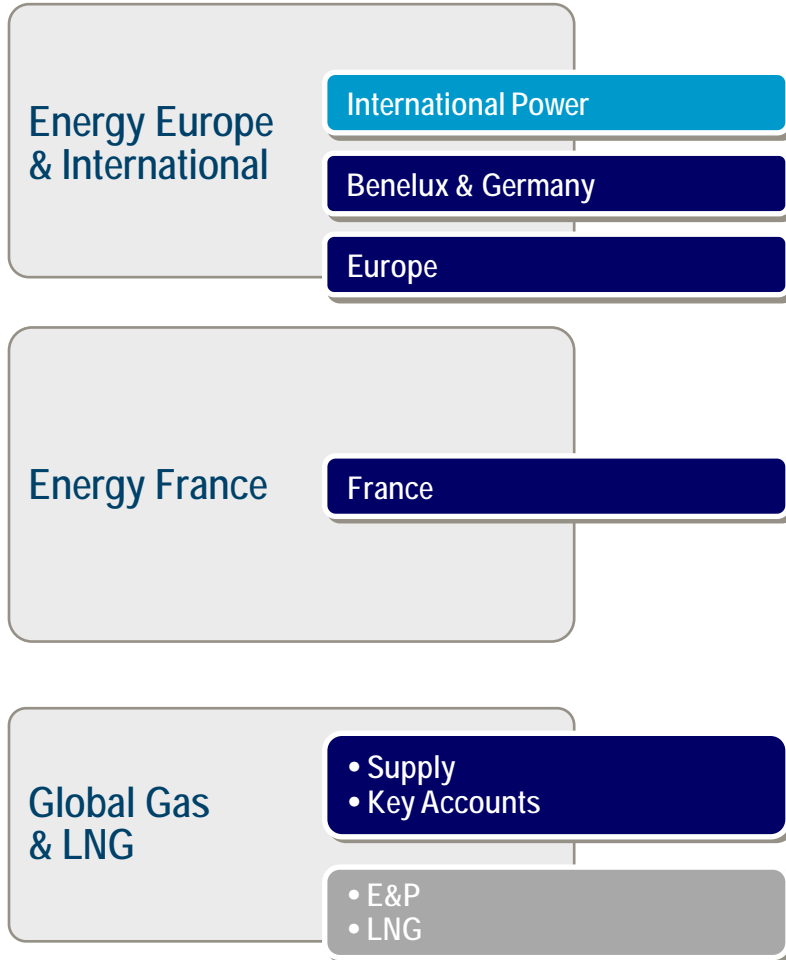
EBIT by business line

# Group's new organization: focus on fast growing markets & integration of our European energy activities

2 0 1 1

Business Line:

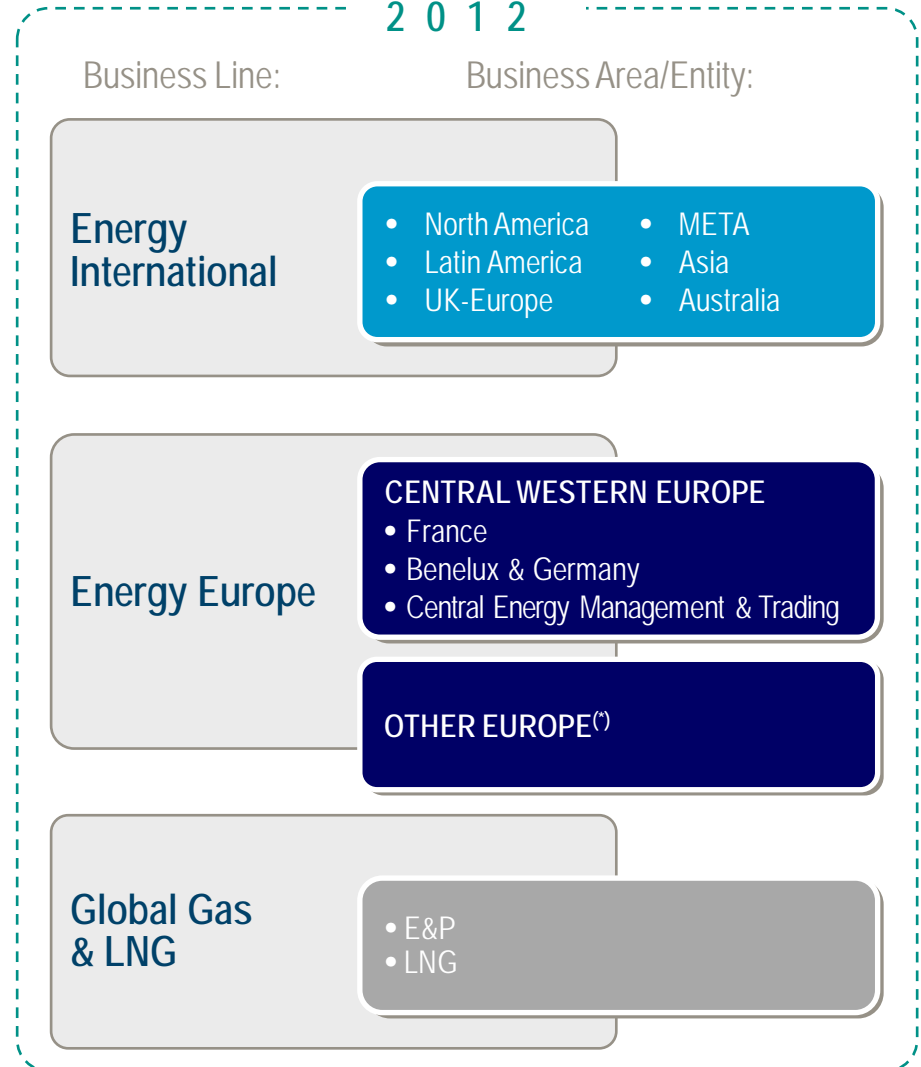
Business Area/Entity:



2 0 1 2

Business Line:

Business Area/Entity:



(\*) Italy, Slovakia, Romania, Poland, Hungary, Portugal, Greece, Spain

# Breakdown of revenues

(in €m)

	H1 2011	FY 2011
<b>Energy International</b>	<b>7,601</b>	<b>15,754</b>
<b>Energy Europe</b>	<b>21,323</b>	<b>41,268</b>
o/w CENTRAL WESTERN EUROPE	17,363	33,444
o/w France	8,059	14,922
o/w Benelux & Germany	7,847	15,319
o/w Central Energy Management & Trading	1,457	3,203
o/w OTHER EUROPE	3,960	7,824
<b>Global Gas &amp; LNG</b>	<b>1,603</b>	<b>3,135</b>
<b>Infrastructures</b>	<b>691</b>	<b>1,491</b>
<b>Energy Services</b>	<b>7,087</b>	<b>14,206</b>
<b>Environment</b>	<b>7,373</b>	<b>14,819</b>
<b>TOTAL</b>	<b>45,678</b>	<b>90,673</b>

Unaudited figures

# Breakdown of EBITDA

(in €m)

	H1 2011	FY 2011
<b>Energy International</b>	<b>2,056</b>	<b>4,225</b>
<b>Energy Europe<sup>(1)</sup></b>	<b>2,252</b>	<b>4,077</b>
o/w CENTRAL WESTERN EUROPE	1,733	3,125
o/w France	619	543
o/w Benelux & Germany	1,115	2,164
o/w Central Energy Management & Trading	-1	418
o/w OTHER EUROPE	571	1,066
<b>Global Gas &amp; LNG</b>	<b>1,246</b>	<b>2,074</b>
<b>Infrastructures</b>	<b>1,669</b>	<b>2,991</b>
<b>Energy Services</b>	<b>540</b>	<b>1,005</b>
<b>Environment</b>	<b>1,232</b>	<b>2,513</b>
<b>Others</b>	<b>-130</b>	<b>-360</b>
<b>TOTAL</b>	<b>8,865</b>	<b>16,525</b>
(1) o/w BEE business line costs	-52	-114

Unaudited figures

# Breakdown of EBIT

(in €m)

	H1 2011	FY 2011
<b>Energy International</b>	<b>1,287</b>	<b>2,754</b>
<b>Energy Europe<sup>(1)</sup></b>	<b>1,434</b>	<b>2,370</b>
o/w CENTRAL WESTERN EUROPE	1,145	1,883
<i>o/w France</i>	396	125
<i>o/w Benelux &amp; Germany</i>	777	1,421
<i>o/w Central Energy Management &amp; Trading</i>	-28	337
o/w OTHER EUROPE	345	606
<b>Global Gas &amp; LNG</b>	<b>687</b>	<b>917</b>
<b>Infrastructures</b>	<b>1,086</b>	<b>1,793</b>
<b>Energy Services</b>	<b>377</b>	<b>655</b>
<b>Environment</b>	<b>561</b>	<b>1,039</b>
<b>Others</b>	<b>-201</b>	<b>-550</b>
<b>TOTAL</b>	<b>5,231</b>	<b>8,978</b>
(1) o/w BEE business line costs	-56	-119

Unaudited figures