

21 December 2010

International Power plc

PUBLICATION OF PROSPECTUS

Further to the announcements on 10 August and 13 October 2010 regarding the proposed combination of International Power (the "Company") and GDF SUEZ's Energy International Business Areas (outside Europe) and certain assets in the UK and Turkey ("GDF SUEZ Energy International") to form an enlarged International Power (the "Combination"), the Board of International Power today announces that the prospectus (the "Prospectus") regarding the Combination has been approved by the UK Listing Authority (the "UKLA"). The Prospectus is available for inspection on International Power's website (www.ipplc.com).

Closing of the Combination remains conditional on the satisfaction or, where permitted, waiver of the remaining conditions to Closing. International Power and GDF SUEZ anticipate that Closing will occur in early 2011.

Terms used in this announcement have the same meaning as those defined in the Prospectus.

Copies of the Prospectus are also available for inspection at the offices of Clifford Chance LLP, 10 Upper Bank Street, London E14 5JJ for a period from and including the date of the Prospectus up to and including Admission. A copy of the Prospectus has also been submitted to the National Storage Mechanism and will shortly be available for inspection at: www.hemscott.com/nsm.do

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