

Pro forma Group figures as of September 30, 2013

with equity consolidation of Suez Environnement
and with EBITDA new definition and post IFRS 10/11

Revenues by business line (in €m)	Sept 30, 2013
ENERGY INTERNATIONAL	11,013
ENERGY EUROPE	31,312
GLOBAL GAS & LNG	4,335
INFRASTRUCTURES	1,674
ENERGY SERVICES	10,576
Total Revenues (in €m)	58,910
EBITDA (in €m) ⁽¹⁾	10,467
COI (in €m)	6,478
Cash Flow From Operations (in €m) ⁽²⁾	6,900
Free Cash Flow (in €m) ⁽³⁾	6,071
Gross Capex (in €m)	4,673
Net Debt (in €bn)	29.3 as of September 30, 2013 29.2 as of December 31, 2013

(1) EBITDA new definition and post IFRS10/11 includes share in net Income of associates (+€480m), concessions (-€28m), provisions (-€51m) and cash share based payments (-€2m)

(2) Cash Flow From Operations (CFFO) = Free Cash Flow before Maintenance Capex

(3) Free Cash Flow = Operating Cash Flow – Tax cash expenses – Net interest expenses ± ΔWCR – maintenance capex