Commercialization procedure for capacities made available on the market by GDF SUEZ at the Fos-Cavaou LNG terminal

In accordance with the European Commission's decision of 3 December 2009 accepting the commitments proposed by GDF SUEZ (*), GDF SUEZ is informing the market that a third commercialization procedure will take place for regasification capacities at the Fos-Cavaou LNG terminal for the capacities not subscribed after the first and the second transfer procedures of regasification capacities made available on the market conducted during 2010 and 2011. This first two procedures led to the transfer to a shipper of a batch of 1 Gm³/year for 5 years (2011-2015).

The regasification capacities made available on the market at the Fos-Cavaou LNG terminal, entering France's South Zone, will amount to 1 Gm³ as of 1 January 2013 and to 2 Gm³ as of 1 January 2016. They will be commercialized under the control of the Proxy, according to the same procedure as the one of 2011 ("Commercialization procedure for capacities at the Fos-Cavaou LNG terminal").

GDF SUEZ is therefore taking this opportunity to invite all companies which are considering booking the capacities proposed by GDF SUEZ at the Fos-Cavaou LNG terminal to attend an informational meeting on the manner in which those capacities will be commercialized.

The Commission de régulation de l'énergie (the French Energy Regulatory Commission) (CRE), the Proxy charged with monitoring in regard to the above commitments, and the Société du terminal méthanier de Fos-Cavaou (STMFC) have also been invited to attend this meeting.

The meeting will take place on <u>Friday 24 February 2012 from 9:00 am to 11:30 am</u> at the head office of GDF SUEZ, at the following address:

1 place Samuel de Champlain Faubourg de l'Arche 92400PARIS LA DÉFENSE

In order to facilitate the organization of this meeting, GDF SUEZ kindly requests that interested companies communicate the names of their representatives participating in the meeting to GDF SUEZ by email at the following address (francois.pilard@gdfsuez.com) before 17 February 2012.

If required, further information on the Commercialization procedure for capacities at the Fos-Cavaou LNG terminal may also be requested by email to the address above.

Contacts:

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(*) Decision C (2009) 9375