



NOTICE
to the Noteholders of the
€1,000,000,000 Undated Non-Call 10 Year Deeply Subordinated Fixed Rate Resettable
Notes
(of which €337,800,000 are currently outstanding)
issued by ENGIE (formerly, GDF SUEZ)
ISIN: FR0011942283

Notice is hereby irrevocably given to the holders of the Notes (the “**Noteholders**”) of ENGIE’s decision to redeem the €1,000,000,000 Undated Non-Call 10 Year Deeply Subordinated Fixed Rate Resettable Notes issued on 2 June 2014 (of which €337,800,000 are currently outstanding) (ISIN: FR0011942283) (the “**Notes**”), by way of exercise by the Issuer of its optional redemption option in accordance with the provisions of Condition 5.2 of the Terms and Conditions of the Euro 10 Year Non-Call Notes set out in the prospectus dated 28 May 2014 which received from the French *Autorité des marchés financiers* the visa no.14-251 on 28 May 2014 (the “**Prospectus**”), with respect to all outstanding Notes.

The redemption will occur on 2 June 2024 (the “**First Call Date**”) at their principal amount together with accrued interest since the most recent Interest Payment Date (as defined in the Prospectus) to (but excluding) the First Call Date amounting to €3,875 per Note of €100,000 in nominal amount resulting in the payment of an aggregate amount of principal and interest of €103,875 per Note.

Principal Paying Agent:
Citibank, N.A., London Branch
Citigroup Centre
Canada Square
London E14 5LB
United Kingdom

ENGIE

By: Catherine MACGREGOR, Directrice Générale

Dated: 25 April 2024