



NOTICE
to the Noteholders of the
€500,000,000 Undated Non-Call 6 Years
Deeply Subordinated Fixed Rate Resettable Notes
(the “Notes”)
(of which €193,200,000 are currently outstanding)
issued by ENGIE
ISIN: FR0013431244
Optional Redemption Date: 8 July 2025

06 June 2025 - Notice is hereby irrevocably given to the holders of the Notes (of which €193,200,000 are currently outstanding) of ENGIE's decision to redeem all of the outstanding Notes by way of exercise by the Issuer of its optional redemption option in accordance with the provisions of Condition 5.2 (*Optional Redemption*) of the Terms and Conditions of the Notes set out in the offering memorandum dated 28 June 2019 which has been approved as Listing Particulars by Euronext Dulin (the “**Offering Memorandum**”). Terms used but not defined herein shall have the meanings ascribed to them in the Offering Memorandum.

The Notes will be redeemed on 8 July 2025 (the “**Optional Redemption Date**”) at their principal amount together with accrued interest since the most recent Interest Payment Date to (but excluding) the Optional Redemption Date. Interest accrued to (but excluding) the Optional Redemption Date amounts to €1,625 per €100,000 Note. The aggregate redemption amount of principal and interest is therefore of €101,625 per €100,000 Note.

Principal Paying Agent:
Citibank, N.A., London Branch
Citigroup Centre
Canada Square
London E14 5LB
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