

Final pro forma income statement as of 06/30/08

In €m

	H1 2008 pro forma published at 9/1/08	Remedies	Opening balance sheet adjustments & PPA	H1 2008 final proforma	Reminder H1 2008 proforma Investor Day
INCOME STATEMENT - Pro forma unaudited data					
Revenues	43,129	-1,728	-148	41,253	41,274
Purchases	-22,249	2,451	-1,957	-21,755	
Personnel costs	-5,473	60		-5,413	
Depreciation, amortization and provisions	-2,348	36	-120	-2,432	
Other operating income and expenses net	-7,572	-1,229	2,191	-6,610	
Current operating income	5,487	-410	-34	5,043	5,084
MtM, impairment, restructuring and disposals	-203	209	84	90	
Income from operating activities	5,284	-201	50	5,133	
Financial result	-449	-29	133	-345	
Income tax	-1,215	64	-71	-1,222	
Share in net income of associates	215	62	1	278	
Net income – excl. remedies	3,835	-104	113	3,844	
Remedies		104		104	
Minority interests	-454		-13	-467	
Net income – group share	3,381		100	3,481	
EBITDA	8,132	-447		7,685	7,685

Disclaimer

Forward-Looking statements

This communication contains forward-looking information and statements. These statements include financial projections, synergies, cost-savings and estimates and their underlying assumptions, statements regarding plans, objectives, savings, expectations and benefits from the transactions and expectations with respect to future operations, products and services, and statements regarding future performance. Although the management of GDF SUEZ believes that the expectations reflected in such forward-looking statements are reasonable, investors and holders of GDF SUEZ ordinary shares are cautioned that forward-looking information and statements are not guarantees of future performances and are subject to various risks and uncertainties, many of which are difficult to predict and generally beyond the control of GDF SUEZ, that could cause actual results, developments, synergies, savings and benefits from the transaction to differ materially from those expressed in, or implied or projected by, the forward-looking information and statements. These risks and uncertainties include those discussed or identified in the public filings made by GDF SUEZ with the Autorité des marchés financiers (AMF), including those listed under “Facteurs de Risques” (Risk factors) sections in the Document de Référence filed by GDF SUEZ with the AMF on 6, April 2009 (under no: D.09-197). Investors and holders of GDF SUEZ securities should consider that the occurrence of some or all of these risks may have a material adverse effect on GDF SUEZ.